**INTEREST RATES MARKET NOTICE**

**Date: 25 September 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN086”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 25 September 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN086

**Nominal Issued** R100,000,000.00

**Issue Price** 100 %

**Coupon** 7.878% (3 Month JIBAR as at 25 Sep 2015 of 6.308% plus 157 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 September 2018

**Books Close** 15 December, 15 March, 15 June, 15 September

**Interest Payment Date(s)** 25 December, 25 March, 25 June, 25 September

**Last Day to Register** By 17:00 on14 December, 14 March, 14 June, 14 September

**Issue Date** 25 September 2015

**Date Convention** Following

**Interest Commencement Date** 25 September 2015

**First Interest Payment Date** 25 December 2015

**ISIN No.** ZAG000129909

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20-%20ASN086.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20-%20ASN086.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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